

San Antonio Banker Advisory Board Meeting Agenda

Tuesday - BAB 3:00-3:55 PM

Veramendi Room – Omni La Mansion

Topic	Person Responsible	Applicable Materials
Welcome	Kevin Pernick and Julie Redfern	
GSB Working Group Updates	Kevin Pernick and Julie Redfern	
Scholarship Update	Kathy Berman	BAB Website: Scholarship spreadsheet
2025 BAB Meeting Dates	Kathy Berman	
Break		

Tuesday - BAB/CAC Meeting: 4:00-5:45 pm

Veramendi Room – Omni La Mansion

Topic	Person Responsible	Applicable Materials
Welcome and Introductions	Kevin Pernick and Julie Redfern (BAB) Vicki Kraai (CAC)	
GSB Leadership Welcome	Adrian Beverage	
President’s Report- GSB Introductions and 2025 Priorities	Paul Katz and GSB Team	
Enrollment Update and 2025 Goals and Online Seminars	Kathy Berman	In Canvas (CAC) and Website (BAB): <ul style="list-style-type: none"> • 1.15.2025 Enrollment Report • 2024 Final Enrollment Report • 2025 Enrollment Goals

Specialty School Updates – Why Attend GSB Specialty Schools?	Specialty School Leaders	Prepare for Discussion: Specialty School updates and what’s new in 2025
Introducing GSB Transformational Ideas for 2025 and Beyond	Kevin Pernick	In Canvas (CAC) and Website (BAB): Link to presentation material
Closing Comments/Adjourn		

Wednesday - BAB/CAC Combined Meeting 8:15-11:45 am
Veramendi Room – Omni La Mansion

Topic	Person Responsible	Applicable Materials
Breakfast starting @ 7:30 a.m. <i>*Optional time for Working Group meeting time</i>	--	--
Student Feedback and Competitive Landscape	<ul style="list-style-type: none"> • Student Survey Data (Tom Hershberger/Kyle Hershberger) • Working Group Survey (Lisa Yaffe) • Competitive Landscape (Kathy Berman) • Student Attrition Trends (Kathy Berman) 	In Canvas (CAC) and Website (BAB): <ul style="list-style-type: none"> • Historical Student Survey Data • Working Group Survey Data • Competitors enrollment data • Student Attrition Data
Working Group Reports and Recommendations	Working Group Leaders	Prepare for Discussion: Working Groups - 10-15 minute summary of

		<p>your objectives and progress to date</p> <p>In Canvas (CAC) and Website (BAB): Working Group Summaries</p>
GSB Transformational Ideas for 2025 and Beyond: Discussion and Implications	Kevin Pernick	
<p>Key Banking Issues to Inform Curriculum and Programming</p> <p>Review/update key issues</p> <p>Brainstorming session for new programming</p>	BAB/CAC Member co-facilitate	<p>In Canvas (CAC) and Website (BAB):</p> <p>Working document of 'Key Issues'</p> <p>Prepare for Discussion: *Key Issues and ideas for future programming</p>
Closing Comments/Adjourn		